

## (I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

( As per Clause 35 of the Listing Agreement)

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company : <b>WINSOME YARNS LIMITED</b>  |                               |   |  |
| Scrip Code :<br><b>BSE : 514348 NSE : WINSOME</b>   |                               | Name of the Scrip :<br>WINSOME YARNS LIMITED              |  |
| Class of Security:<br>EQUITY  |                               |   |  |
| <b>Quarter ended : 30.09.2011</b>   |                               |   |  |
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly Paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/ promoter group  | --                            | --  | --   |
| Held by public  | --                            | --  | --   |
| <b>Total</b>  | --                            | --  | --   |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group  | --                            | --  | --   |
| Held by public  | --                            | --  | --   |
| <b>Total</b>  | --                            | --  | --   |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/ promoter group  | --                            | --  | --   |
| Held by public  | --                            | --  | --   |
| <b>Total</b>  | --                            | --  | --   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 70707229                      |   |  |

| Category Code | Category of Shareholder                            | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialised form | Total shareholding as a % of total No. of shares |                   | Shares Pledged or otherwise encumbered |                      |
|---------------|--|---------------------|---------------------|---|--|-------------------|--|----------------------|
|               |  |                     |                     |   | As a % of (A+B)                                  | As a % of (A+B+C) | No. of shares                          | As a % age           |
| (I)           | (II)   | (III)               | (IV)                | (V)                                       | (VI)   | (VII)             | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b> |                     |                     |   |  |                   |  |                      |
| <b>(1)</b>    | <b>Indian</b>                                      |                     |                     |   |  |                   |  |                      |
| (a)           | Individuals/ Hindu Undivided Family                | 6                   | 162122              | 162122                                    | 0.32   | 0.23              | --                                     | --                   |
| (b)           | Central Government/ State Government(s)            | --                  | --                  | --  | --   | --                | --                                     | --                   |
| (c)           | Bodies Corporate *                                 | 2                   | 25817487            | 25817487                                  | 50.86  | 36.51             | 20817487                               | 80.63                |
| (d)           | Financial Institutions/ Banks                      | 1                   | 1360000             | --  | 2.68   | 1.92              | --                                     | --                   |
| (e)           | Any other (Specify)                                | --                  | --                  | --  | --   | --                | --                                     | --                   |
|               | <b>Sub-Total (A)(1)</b>                            | <b>9</b>            | <b>27339609</b>     | <b>25979609</b>                           | <b>53.85</b>                                     | <b>38.67</b>      | <b>20817487</b>                        | <b>76.14</b>         |

\* 5000000 equity shares allotted on 17.08.2011 and credited in demat accounts of respective allottees on 08.10.2011 with NSDL.

|            |   |              |                 |                 |               |               |                 |              |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| <b>(2)</b> | <b>Foreign</b>  |              |                 |                 |               |               |                 |              |
| (a)        | Individuals (Non-Resident Individuals/ Foreign Individuals)                         | --           | --              | --              | --            | --            | --              | --           |
| (b)        | Bodies Corporate  | --           | --              | --              | --            | --            | --              | --           |
| (c)        | Institutions  | --           | --              | --              | --            | --            | --              | --           |
| (d)        | Any other (Specify)   | --           | --              | --              | --            | --            | --              | --           |
|            | <b>Sub-Total (A)(2)</b>   | <b>0</b>     | <b>0</b>        | <b>0</b>        | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b>     | <b>0.00</b>  |
|            | <b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>          | <b>9</b>     | <b>27339609</b> | <b>25979609</b> | <b>53.85</b>  | <b>38.67</b>  | <b>20817487</b> | <b>76.14</b> |
| <b>(B)</b> | <b>Public shareholding</b>  |              |                 |                 |               |               |                 |              |
| <b>(1)</b> | <b>Institutions</b>   |              |                 |                 |               |               |                 |              |
| (a)        | Mutual Funds/UTI  | 3            | 12500           | 11800           | 0.02          | 0.02          | --              | --           |
| (b)        | Financial Institutions/ Banks   | --           | --              | --              | --            | --            | --              | --           |
| (c)        | Central Government/ State Government(s)   | --           | --              | --              | --            | --            | --              | --           |
| (d)        | Venture Capital Funds   | --           | --              | --              | --            | --            | --              | --           |
| (e)        | Insurance Companies   | --           | --              | --              | --            | --            | --              | --           |
| (f)        | Foreign Institutional Investors   | --           | --              | --              | --            | --            | --              | --           |
| (g)        | Foreign Venture Capital Investors   | --           | --              | --              | --            | --            | --              | --           |
| (h)        | Any other (Specify)   | --           | --              | --              | --            | --            | --              | --           |
|            | <b>Sub-Total (B)(1)</b>   | <b>3</b>     | <b>12500</b>    | <b>11800</b>    | <b>0.02</b>   | <b>0.02</b>   | <b>--</b>       | <b>--</b>    |
| <b>(2)</b> | <b>Non-Institutions</b>   |              |                 |                 |               |               |                 |              |
| (a)        | Bodies Corporate **   | 297          | 19025834        | 19012034        | 37.48         | 26.91         | --              | --           |
| (b)        | Individuals--   |              |                 |                 |               |               |                 |              |
|            | (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 11625        | 3101440         | 1969298         | 6.11          | 4.39          | --              | --           |
|            | (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 26           | 1197761         | 1197761         | 2.36          | 1.69          | --              | --           |
| (c)        | Any other (Specify)   |              |                 |                 |               |               |                 |              |
| (c-i)      | <b>NRI</b> s  | 196          | 88835           | 27835           | 0.17          | 0.13          | --              | --           |
|            | <b>Sub-Total (B)(2)</b>   | <b>12144</b> | <b>23413870</b> | <b>22206928</b> | <b>46.12</b>  | <b>33.11</b>  | <b>--</b>       | <b>--</b>    |
|            | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>                                  | <b>12147</b> | <b>23426370</b> | <b>22218728</b> | <b>46.15</b>  | <b>33.13</b>  | <b>0.00</b>     | <b>0.00</b>  |
|            | <b>TOTAL (A+B)</b>  | <b>12156</b> | <b>50765979</b> | <b>48198337</b> | <b>100.00</b> | <b>71.80</b>  | <b>20817487</b> | <b>41.01</b> |
| <b>(C)</b> | <b>Shares held by Custodians against which Depository Receipts have been issued</b> | <b>--</b>    | <b>--</b>       | <b>--</b>       | <b>--</b>     | <b>--</b>     | <b>--</b>       | <b>--</b>    |
| (1)        | Promoter and Promoter Group   | --           | --              | --              | --            | --            | --              | --           |
| (2)        | Public  | 1            | 19941250        | 19941250        | --            | 28.20         | --              | --           |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>12157</b> | <b>70707229</b> | <b>68139587</b> | <b>--</b>     | <b>100.00</b> | <b>20817487</b> | <b>29.44</b> |

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\*\* 7067500 equity shares allotted on 17.08.2011 and credited in demat accounts of respective allottees on 08.10.2011 with NSDL.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder                          | No. of shares held |                                   | Shares pledged or otherwise encumbered |                    |   |
|---------|--|--------------------|-----------------------------------|--|--------------------|---|
|         |  | Number             | As a % of grand total (A)+(B)+(C) | Number                                 | As a % age         | As a % age of grand total (A)+(B)+(C) of sub-clause(I)(a) |
| (I)     | (II)   | (III)              | (IV)                              | (V)                                    | (VI)=(v)/(iii)*100 | (VII)   |
| 1       | Shri S C Bagrodia                                | 42900              | 0.06                              | --                                     | --                 | --  |
| 2       | Shri Manish Bagrodia                             | 52040              | 0.07                              | --                                     | --                 | --  |
| 3       | Shri Ashish Bagrodia                             | 41400              | 0.06                              | --                                     | --                 | --  |
| 4       | Smt. Shilpa Bagrodia                             | 12640              | 0.02                              | --                                     | --                 | --  |
| 5       | Smt. Vandya Bagrodia                             | 2000               | 0.00                              | --                                     | --                 | --  |
| 6       | Smt. Sudha Bagrodia                              | 11142              | 0.02                              | --                                     | --                 | --  |
| 7       | Satyam Combines (P) Limited                      | 5096243            | 7.21                              | 5096243                                | 100.00             | 7.21  |
| 8       | Shell Business (P) Limited**                     | 20721244           | 29.31                             | 15721244                               | 75.87              | 22.23   |
| 9       | The Punjab State Industrial Dev. Corporation Ltd | 1360000            | 1.92                              | --                                     | --                 | --  |
|         | <b>Total</b>                                     | <b>27339609</b>    | <b>38.67</b>                      | <b>20817487</b>                        | <b>76.14</b>       | <b>29.44</b>  |

**\*\* (Ib)** The Company has allotted 5000000 equity shares of Rs. 10/- each to Shell Business (P) Limited on 17.08.2011 and the same have been credited to the allottee's demat account on 08.10.2011 with NSDL.

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total no. of shares**

| Sr. No. | Name of the shareholder       | No. of shares   | Shares as a % of total No. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------|-----------------|--|
| 1       | RELIGARE FINVEST LTD          | 1099842         | 1.56   |
| 2       | ANKUR AGENCIES PVT. LTD       | 2100000         | 2.97   |
| 3       | ARPIT AGENCIES PVT. LTD **    | 4200000         | 5.94   |
| 4       | DANIEL VINIMAY PVT. LTD       | 2100000         | 2.97   |
| 5       | LANDSCAPE TRADERS PVT. LTD ** | 4200000         | 5.94   |
|         | <b>TOTAL</b>                  | <b>13699842</b> | <b>19.38</b>   |

**\*\* (Ic)** The Company has allotted 3717500 equity shares of Rs. 10/- each to Arpit Agencies (P) Limited and 3350000 equity shares of Rs. 10/- each to Land Landscape Traders (P) Limited on 17.08.2011 and the same have been credited to the allottees' demat accounts on 08.10.2011 with NSDL.

**(I)(d) Statement showing details of locked-in shares.**

| Sr. No.      | Name of the shareholder        | Category of Shareholders (Promoters/ Public) | No. of locked-in shares | Locked in shares as a % of total No. of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--------------------------------|--|-------------------------|--|
| 1            | M/S SHELL BUSINESS PVT. LTD    | PROMOTER                                     | 12500000                | 17.68  |
| 2            | M/S ANKUR AGENCIES PVT. LTD    | NON-PROMOTER                                 | 2100000                 | 2.97   |
| 3            | M/S ARPIT AGENCIES PVT. LTD    | NON-PROMOTER                                 | 4200000                 | 5.94   |
| 4            | M/S DANIEL VINIMAY PVT. LTD    | NON-PROMOTER                                 | 2100000                 | 2.97   |
| 5            | M/S LANDSCAPE TRADERS PVT. LTD | NON-PROMOTER                                 | 4200000                 | 5.94   |
| <b>TOTAL</b> |                                |  | <b>25100000</b>         | <b>35.50</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs).**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of shares Underlying Outstanding DRs | Shares underlying outstanding DRs as a Percentage of total No. of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at Para (I) (a) above} |
|---------|---|------------------------|--|--|
| 1       | GDRs  | 1994125                | 19941250                                 | 28.20  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/promoter group" are in excess of 1% of the total number of shares.**

| Sr. No. | Name of the DR Holders | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares Underlying Outstanding DRs | Shares underlying outstanding DRs as a Percentage of total No. of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at Para (I) (a) above} |
|---------|------------------------|---|--|--|
|         |                        | NIL   | NIL                                      | NIL  |

for WINSOME YARNS LIMITED

(K.V. SINGHAL)  
GM (Legal) & Company Secretary